

**BENEFITS AND PROGRAM ADMINISTRATION ASSIGNMENT MATRIX**  
**As of February 1, 2006**

PRIORITY	SUBJECT	DATE OF ASSIGNMENT	STAFF	STATUS
1	Interest on Service Credit Installment Payments	October 2005	OPPD	Agenda item in October 2005 introduced the regulation process; public hearing scheduled for March 2006 following the completion of the required notification and comment period.
2	Disability Backlog Project	December 2005	BNSD; CSED, HRSD, ITSB, FCSD, PAOF, AESB	<p>BNSD has committed to make 4500 disability determinations by June 30, 2006. This has been embraced as an enterprise project and staff throughout CalPERS have assisted in planning, hiring and redirecting staff, and making automation changes. Project is on schedule.</p> <p>The Customer Service and Education Division (CSED) have created a separate disability queue to assist with the incoming disability calls and have dedicated 10 staff to this effort.</p>
3	Working After Retirement	July 2005	MBSB, AESB, HRSD	<p>The Pension strategic planning process identified the need for a project to address changing demographics by improving employers' ability to retain knowledge workers longer and to facilitate the rehiring of retired members for part-time work. A team has been researching best practices in other pension systems and has identified options to improve Partial Service Retirement (PSRP) and Retired Annuitant programs. This effort will also examine rationale for the 960-hour limit.</p> <p>Staff is in the process of introducing the project to employer and member constituent groups and obtaining their input. Recommendations will be brought to Executive Planning in May 2006.</p>